**Market Notice**

**Date: 7 November 2013**

**Subject:** New Financial Instrument Listing

***(SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED – “LRFA1, LRFB1 and LRFC1”)***

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The JSE Limited has granted a listing to ***(SOUTH AFRICAN SECURITISATION PROGRAMME (RF) LIMITED – “LRFA1, LRFB1 and LRFC1”)***  on Interest Rate Market with effect from 8 November 2013 under its Multi Seller Segregated Asset Backed Note Programme dated 13 August 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding R** 350,000,000.00

**Bond Code** LRFA1

**Nominal Issued** R 280,000,000.00

**Issue Price** R 280,000,000.00

**Coupon** 6.792 % (3 month jibar as at 04 November 2013 of 5.142% plus 165 basis points)

**Step up Rate** 3 month jibar as at the step up date plus 100 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 17 November 2025

**Books Close** 10 February, 10 May, 10 August, 10 November

**Interest Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17h00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 8 November 2013

**Date Convention** Following

**Interest Commencement Date** 8 November 2013

**First Interest Date** 20 February 2014

**Call / Step Up Date** 20 November 2016

**ISIN No.** ZAG000110479

**Additional Information** Secured Class A Notes

**Bond Code** LRFB1

**Nominal Issued** R 52,500,000.00

**Issue Price** R 52,500,000.00

**Coupon** 7.292 % (3 month jibar as at 04 November 2013 of 5.142% plus 215 basis points)

**Step up Rate** 3 month jibar as at the step up date plus 100 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 17 November 2025

**Books Close** 10 February, 10 May, 10 August, 10 November

**Interest Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17h00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 8 November 2013

**Date Convention** Following

**Interest Commencement Date** 8 November 2013

**First Interest Date** 20 February 2014

**Call / Step Up Date** 20 November 2016

**ISIN No.** ZAG000110487

**Additional Information** Secured Class B Notes

**Bond Code** LRFC1

**Nominal Issued** R 17,500,000.00

**Issue Price** R 17,500,000.00

**Coupon** 7.892 % (3 month jibar as at 04 November 2013 of 5.142% plus 275 basis points)

**Step up Rate** 3 month jibar as at the step up date plus 100 basis points

**Coupon Indicator** Floating

**Trade Type** Price

**Legal Final Maturity Date** 17 November 2025

**Books Close** 10 February, 10 May, 10 August, 10 November

**Interest Date(s)** 20 February, 20 May, 20 August, 20 November

**Last Day to Register** By 17h00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 8 November 2013

**Date Convention** Following

**Interest Commencement Date** 8 November 2013

**First Interest Date** 20 February 2014

**Call / Step Up Date** 20 November 2016

**ISIN No.** ZAG000110495

**Additional Information** Secured Class C Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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